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Who We Are:

SovDoc is a **boutique healthcare investment banking and growth advisory firm**, founded by experts in private equity and physician entrepreneurship. We empower practices to scale, consolidate, and maximize value through tailored financial, M&A, and strategic.

Our Services:

1. Growth Advisory:

Financial modeling and fractional CFO services to **improve EBITDA** and **scalability**. Digital marketing strategies, including SEO, paid ads, and patient engagement solutions.

2. M&A Advisory:

- Sell-side advisory to secure optimal valuations for practice owners.
- Debt capital raising to fund expansions or acquisitions.
- Buy-side advisory for PE firms and strategic acquirers

Our Value Proposition:

1. Private Equity Precision: Bring PE-level rigor to financial visibility and strategic planning.



2. Maximized Valuations: Help practices unlock their full potential and achieve premium valuations during M&A.



3. Growth Through Innovation: Implement advanced financial models and digital strategies to drive scalable growth.



4. Strategic Expertise: Leverage decades of experience to guide practices through consolidation, integration, and transformation.

For More Information

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Key Results You Should Expect from Our Services:



Financial Clarity
Gain 20/20 visibility into your financials with PE-style analytics.



Enhanced Patient Acquisition
Leverage high-impact SEO, Google Ads, and digital marketing strategies.



Practice Valuation Optimization
Create a clear roadmap to maximize your practice's value.



Strategic Connections
Access our network of top buyers, sellers, and partners for seamless M&A.



Operational Efficiency
Streamline workflows and systems for scalable growth.



Sustainable Profitability
Boost EBITDA and margins through tailored financial strategies.

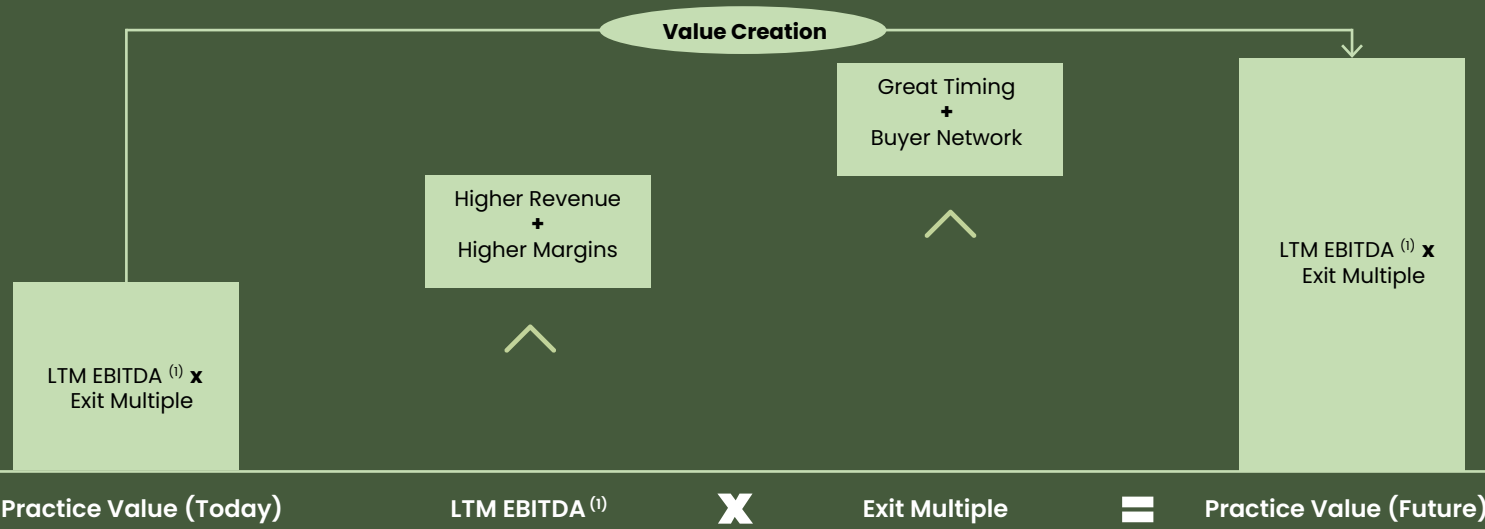
Overall



Tangible Value Creation
(Reinvented practice, positioned for further success)

Maximizing Practice Value:

The SovDoc approach focuses on unlocking revenue potential, improving margins, and ensuring perfect timing for strategic transactions to drive maximum value for every practice.



(1) LTM EBITDA, or last twelve months of earnings before interest, taxes, depreciation, and amortization; (an alternate measure of profitability to net income over the last twelve months.)



Discover how to **future-proof your practice** in the age of private equity and AI. Download our complimentary white paper, **"The Sovereign Doctor"**, and learn proven strategies to optimize profitability, leverage technology, and secure your independence. Get a complimentary copy now at **SovDoc.com** or **scan the QR Code** on the first page.